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CHIHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 976)

COMPLETION OF REDEMPTION OF CONVERTIBLE BONDS

Reference is made to the announcements of Chiho-Tiande Group Limited (the “Company”) dated 17 January 2012, 1 March 2012, 5 March 2012 and 18 March 2012, respectively (the “Announcements”) and the circulars dated 8 February 2012 and 11 April 2015, respectively (the “Circulars”) in relation to the issue and the extension of maturity date by the Company of five-year 4% coupon Convertible Bonds due 2017 in the aggregate initial principal amount of HK\$815,800,000. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circulars.

The Company wishes to announce that the Convertible Bonds matured on 1 March 2017 and the Company redeemed all outstanding Convertible Bonds on the same day. The aggregate amount paid by the Company for the redemption of all of the remaining outstanding Convertible Bonds in the initial principal amount of HK\$815,800,000 is approximately HK\$115,000,000. All the certificates of the Convertible Bonds have been cancelled immediately upon the redemption.

By Order of the Board
Chiho-Tiande Group Limited
Tu Jianhua
Chairman

Hong Kong, 1 March 2017

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors: Tu Jianhua, Qin Yongming, Liu Huaiyu

Independent Non-executive Directors: Loke Yu, Zhu Dajian, Qian Liping