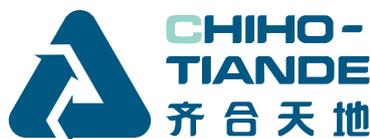


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CHHO-TIANDE GROUP LIMITED

齊合天地集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 976)

SUPPLEMENTAL AGREEMENT IN RELATION TO THE INVESTMENT AGREEMENT, PROPOSED CHANGE OF COMPANY NAME AND DISCLOSURE OF INTEREST IN RELATION TO CHANGE OF DIRECTOR

References are made to (i) the announcement of Chiho-Tiande Group Limited (the “**Company**”) dated 31 March 2017 (the “**Announcement**”) in relation to the Investment Agreement for the investment in the construction and operation of renewable resources recycling projects in Caofeidian, Tangshan City, Hebei Province, the PRC, (ii) the announcement of the Company dated 3 April 2017 (“**Change of Company Name Announcement**”) in relation to the proposed change of name of the Company (“**Proposed Change of Company Name**”) and (iii) the announcement of the Company dated 7 April 2017 in relation to, among other matters, the appointment of Mr. Zhu Patrick Xiangdong (“**Mr. Zhu**”) as an executive Director of the Company (“**Change of Director**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

SUPPLEMENTAL AGREEMENT IN RELATION TO THE INVESTMENT AGREEMENT

The Board announces that on 10 April 2017, the Project Company entered into a supplemental agreement (the “**Supplemental Agreement**”) with Caofeidian Industrial Zone of Renewable Resources Industrial Park Committee* (曹妃甸工業區再生資源產業園區委員會) in relation to the additional terms on the preferential policies provided to the Project Company.

Under the Supplemental Agreement, relevant preferential policies in the “Interim Provisions on promoting the development of advanced manufacturing industries in Caofeidian district, Tangshan City, Hebei Province, the PRC” 《唐山市曹妃甸區促進先進製造業發展的規定(暫行)》, including a five (5) years period of relevant preferential tax policies, shall be

applicable to the Project Company. The Project Company shall also enjoy the right of custom duty exemptions on imported equipment according to relevant national custom policies, laws and regulations. In addition, pursuant to the Supplemental Agreement, the Project Company can purchase the land for general and warehousing uses at a preferential price of approximately RMB135 (equivalent to approximately HK\$151) per square meter and the land for industrial uses at a preferential price of approximately RMB105 (equivalent to approximately HK\$118) per square meter.

The additional terms were arrived at after arm's length negotiations among the parties to the Investment Agreement. Save as modified by the Supplemental Agreement, all other terms and conditions of the Investment Agreement shall remain unchanged and continue in full force and effect.

The Board is of the view that the terms of the Supplemental Agreement are fair and reasonable and the transactions contemplated thereunder are in the interests of the Company and the Shareholders as a whole.

PROPOSED CHANGE OF COMPANY NAME

In addition, the Board proposes to amend the proposed English name of the Company from "Chiho-Tiande Group Limited" to "Chiho Environmental Group Limited". Save for the aforementioned amendment, the other information contained in the Change of Company Name Announcement remain the same (including the proposed change of the dual foreign name in Chinese of the Company from "齊合天地集團有限公司" to "齊合環保集團有限公司"). A circular containing, among other matters, details of the Proposed Change of Company Name, together with a notice of the forthcoming annual general meeting and the related proxy form, will be despatched to the Shareholders as soon as practicable.

DISCLOSURE OF INTEREST IN RELATION TO CHANGE OF DIRECTOR

The Board would also like to inform that Mr. Zhu was holding an aggregate of 330,000 ordinary shares of the Company, representing 0.02% of the issued share capital of the Company at the time of his appointment and as at the date of this announcement. Save for the aforesaid, the other information contained in the announcement regarding the change of Director remains unchanged.

Save as disclosed in this announcement, the Board is not aware of any other matters that need to be brought to the attention of the Shareholders and there is no other information required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules in relation to the appointment of Mr. Zhu.

By Order of the Board
Chiho-Tiande Group Limited
Tu Jianhua
Chairman

Hong Kong, 10 April 2017

* *For identification purpose only*

As at the date of this announcement, the Board comprises:

Executive Directors: Tu Jianhua, Qin Yongming, Zhu Patrick Xiangdong

Independent Non-executive Directors: Loke Yu, Zhu Dajian, Qian Liping

For illustration purposes, amounts denominated in RMB have been converted to HK\$ at a rate of RMB1 = HK\$1.1258 in this announcement. No representation is made that any amount in HK\$ or RMB would have been or can be converted at the above rates.